



Simply opening a Unitholder account with a minimum first-time investment of THB 5,000 plus a monthly investment (DCA) at least THB 500 for 12 months

Receive **KWI MONEY** valued THB 500

Terms & Conditions for Aom No. 5 Campaign

- **Only applied for new investors** who have never opened a Unitholder account with KWI Asset Management Co., Ltd. (KWIAM) before and complete all required actions as follows:
 - Opening Unitholder account with a minimum first-time investment of THB 5,000 from 5th September to 30th November 2023
 - Applying KWI Savings Plan for Dollar Cost Averaging (DCA) with a minimum monthly investment of THB 500 for 12 months by December 2024. The first DCA transaction must be completed by 29th December 2023.
- KWIAM's eligible funds for Aom No.5 Campaign:
 - **Foreign Investment Fund (FIF):** KWI AEPLUS-A / KWI APREIT-A / KWI APREIT-R / KWI ASIAN SM / KWI DRAGON / KWI EE EURO / KWI HCARE-A / KWI HCARE-D / KWI INDIA-A / KWI INDIA-D / KWI SENERGY-A / KWI USBANK-A
 - **Super Savings Fund (SSF):** KWI EQ SSF / KWI SENERGY-SSF
 - **Retirement Mutual Fund (RMF):** KWI ASM RMF / KWI FLEX RMF
 - **Other new funds (if any):** new set-up FIF or SSF / RMF launched by 30th November 2023
- Any unitholder who meets all terms and conditions of Aom No.5 campaign (โครงการออมเบอร์ 5) shall be entitled to receive KWI MONEY valued THB 500. In this regard, KWIAM will subscribe the units of KWI MONEY for the unitholder by using an Offer Price of KWI MONEY as of 31st January 2025.
- For the Unitholder account opening with the first-time investment, it shall include the Switching-in transaction of SSF or RMF from other Asset Management Companies (AMCs) to KWIAM's SSF or RMF by 30th November 2023.
- In case that the unitholder has the amount of initial investment and/or monthly investment (DCA) that is higher than the minimum threshold as stipulated by Aom No. 5 Campaign, KWIAM reserves the right to consider offering other sales promotions (if any) for the investment amount that exceed the above-mentioned level specified in the Campaign, at the full discretion of KWIAM and in compliance with the relevant rules and regulation required by the Office of SEC and/or the Association of Investment Management Companies (AIMCs).
- In the case that the unitholders make a monthly investment (DCA) in several funds, they will be entitled to receive the promotion up to THB 500 only, according to the criteria of Aom No. 5 Campaign (more details can be found from <https://ออมเบอร์5.aimc.or.th/>)
- KWIAM reserves the right to change the promotion terms and conditions without giving prior notice. In case of any dispute, KWIAM's decision shall be deemed final.

Please consider the product features, conditions, risks, returns and information of tax benefit as specified in investment manual before making an investment decision. The value of investment units may go down as well as up due to exchange rate fluctuation and investors may not get back their original investment.

